# Review Meeting Confirmation Call Script

*Use the following telephone script as a guide to assist you with confirming a Review Meeting with your clients.*

* May I speak with [Client Name] please?
* This is [Financial Professional] calling from [Organization].
* I'm calling to confirm our appointment at [time, on date].
* Please remember, will be reviewing and updating your Personal Financial Organizer.
* Do you have any other questions?
* I look forward to seeing you at [time], on [date].